

☐ CORRECTED (if checked)

TRUSTEE'S name John Doe				1 Employee's or self-employed person's Archer MSA contributions made in the calendar year and the subsequent year for the calendar year \$	OMB No. 1545-1518 Form 5498-SA (Rev. December 2026) For calendar year 2026	HSA, Archer MSA, or Medicare Advantage MSA Information
Street address 123 s 2nd st		Room/suite no.				
City/town Miami	State/province Florida	Country USA	ZIP/foreign code 33139			
Telephone number: (123)-456-7899				2 Total contributions made in the calendar year \$		Copy B For Participant This information is being furnished to the IRS.
TRUSTEE'S TIN 12-3456789		PARTICIPANT'S TIN xxx-xx-123		3 Total HSA or Archer MSA contributions made in the subsequent year for the calendar year \$		
PARTICIPANT'S name James Smith				4 Rollover contributions \$		
Street address 456 w 3rd St		Apt. no.		5 Fair market value of HSA, Archer MSA, or MA MSA \$		
City/town Beverly Hills	State/province California	Country USA	ZIP/foreign code 90210	6 HSA ☐ Archer MSA ☐ MA MSA ☐		
Account number (see instructions) 123456789						

Form **5498-SA** (Rev. 12-2026)

(keep for your records)

www.irs.gov/Form5498SA

Department of the Treasury - Internal Revenue Service