

☐ CORRECTED

|                                                       |                             |                                        |                                  |                               |                                  |
|-------------------------------------------------------|-----------------------------|----------------------------------------|----------------------------------|-------------------------------|----------------------------------|
| TRUSTEE'S or ISSUER'S name<br><b>John Doe</b>         |                             |                                        |                                  | 1 Coverdell ESA contributions | OMB No. 1545-1815                |
| Street address<br><b>123 s 2nd st</b>                 |                             |                                        | Room/suite no.                   | \$                            | Form <b>5498-ESA</b>             |
| City/town<br><b>Miami</b>                             | State/province<br><b>FL</b> | Country<br><b>US</b>                   | ZIP/foreign code<br><b>33139</b> | 2 Rollover contributions      | (Rev. December 2026)             |
|                                                       |                             |                                        |                                  | \$                            | For calendar year<br><b>2026</b> |
| TRUSTEE'S/ISSUER'S TIN<br><b>12-3456789</b>           |                             | BENEFICIARY'S TIN<br><b>xxx-xx-123</b> |                                  |                               |                                  |
| BENEFICIARY'S name<br><b>James Smith</b>              |                             |                                        |                                  |                               |                                  |
| Street address<br><b>456 w 3rd St</b>                 |                             |                                        | Apt. no.                         |                               |                                  |
| City/town<br><b>Beverly Hills</b>                     | State/province<br><b>CA</b> | Country<br><b>US</b>                   | ZIP/foreign code<br><b>90210</b> |                               |                                  |
| Account number (see instructions)<br><b>123456789</b> |                             |                                        |                                  |                               |                                  |

**Coverdell ESA  
Contribution  
Information**

**Copy B**

**For Beneficiary**

This information  
is being furnished  
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