

☐ CORRECTED (if checked)

ACQUIRER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. John Doe 123 s 2nd st Miami, FI - 33139 (123)-456-7899	1 Amount paid to payment recipient \$ 1000	OMB No. 1545-2281 Form 1099-LS (Rev. April 2025)
	2 Date of sale	For calendar year 2026

Reportable Life Insurance Sale

ACQUIRER'S TIN 12-3456789	PAYMENT RECIPIENT'S TIN xxx-xx-123	Issuer's name	Copy B For Payment Recipient This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this item is required to be reported and the IRS determines that it has not been reported.
PAYMENT RECIPIENT'S name James Smith Street address (including apt. no.) 456 w 3rd St City or town, state or province, country, and ZIP or foreign postal code Beverly Hills, CA - 90210		Acquirer's information contact name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. (if different from ACQUIRER)	
Policy number 123456789			

Form **1099-LS** (Rev. 4-2025)

(keep for your records)

www.irs.gov/Form1099LS

Department of the Treasury - Internal Revenue Service