

☐ CORRECTED (if checked)

**Changes in  
Corporate  
Control and  
Capital Structure**

|                                                                                                                                                                                                                                |                                        |                                                         |                                           |                                                                                                                                                                                                                                                                                                                        |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|---------------------------------------------------------|-------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| CORPORATION'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.<br><br><b>John Doe</b><br><b>123 s 2nd st</b><br><b>Miami, FI - 33139</b><br><b>(123)-456-7899</b> |                                        | 1 Date of sale or exchange                              | OMB No. 1545-1814                         |                                                                                                                                                                                                                                                                                                                        |
|                                                                                                                                                                                                                                |                                        | 2 Aggregate amount rec'd*                               | Form <b>1099-CAP</b><br>(Rev. April 2025) |                                                                                                                                                                                                                                                                                                                        |
|                                                                                                                                                                                                                                |                                        | \$ <b>1000</b>                                          | For calendar year <b>2026</b>             |                                                                                                                                                                                                                                                                                                                        |
| CORPORATION'S TIN<br><b>12-3456789</b>                                                                                                                                                                                         | SHAREHOLDER'S TIN<br><b>xxx-xx-123</b> | 3 No. of shares exchanged                               | 4 Classes of stock exchanged              | <b>Copy B<br/>For Shareholder</b><br><br>This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if taxable income results from this transaction and the IRS determines that it has not been reported. |
| SHAREHOLDER'S name<br><b>James Smith</b>                                                                                                                                                                                       |                                        |                                                         |                                           |                                                                                                                                                                                                                                                                                                                        |
| Street address (including apt. no.)<br><b>456 w 3rd St</b>                                                                                                                                                                     |                                        | 5                                                       |                                           |                                                                                                                                                                                                                                                                                                                        |
| City or town, state or province, country, and ZIP or foreign postal code<br><b>Beverly Hills, CA - 90210</b>                                                                                                                   |                                        |                                                         |                                           |                                                                                                                                                                                                                                                                                                                        |
| Account number (see instructions)<br><b>123456789</b>                                                                                                                                                                          |                                        | * You cannot claim a loss based on the amount in box 2. |                                           |                                                                                                                                                                                                                                                                                                                        |